

PEL/2025-26/17

June 17, 2025

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/IG Block
Bandra-Kurla Complex Bandra (E)
MUMBAI - 400 051

Scrip Code: PELATRO

Sub: Outcome of Board Meeting held on Tuesday, June 17, 2025, in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Further to our intimation dated June 12, 2025, pursuant to Regulation 30 (read with Part A of Schedule III) we would like to inform you that the Board of Directors of Pelatro Limited, at its meeting held today i.e. Tuesday, June 17, 2025, inter-alia has:

1. Approved issue and allotment of 1,90,736 (One Lakh Ninety Thousand Seven Hundred and Thirty-Six) Equity shares with a face value Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 366.70/- (Rupees Three Hundred and Sixty-Six and Seventy Paise) rounded off to the nearest Rupee to Rs. 367/- (Rupees Three Hundred and Sixty-Seven only) including a premium of Rs. 357/- (Rupees Three Hundred and Fifty-Seven only) per equity share for an aggregate amount of up to Rs. 7,00,00,112/- (Rupees Seven Crores One Hundred and Twelve only) ("Proposed Preferential Issue" or proposed issue) in compliance with the requirements of Chapter V of Securities and Exchange Board of India (Issue and Capital and Disclosure requirements) Regulations 2018 as amended (the "ICDR Regulation") on a cash consideration basis ("Preferential Issue") and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws, to Atlanta Capital Private Limited (ACPL) subject to the approval of shareholders of the Company at the Annual General Meeting (AGM) and such other regulatory/ statutory approvals as may be required.
2. Approved appointment of the Statutory Auditors of the Company for a term of 5 (five) consecutive years commencing from April 1, 2025, to March 31, 2030, subject to shareholders' approval at AGM. The brief profile of the Auditors is attached as Annexure-B.
3. Approved commission to Non-Executive Director and Independent Directors of Rs. 5,00,000/- (Rupees Five Lakhs only) each, totaling Rs. 15,00,000/- (Rupees Fifteen Lakhs only). The Commission proposed to be paid is subject to shareholders' approval at the AGM.

4. Approved the AGM Notice along with the Annual Report for F.Y 2024-2025. The Annual Report is uploaded in Company website at the given link <https://www.pelatro.com/financial-reports/>
5. Approved the Certificate issued by Practicing Company Secretary (PCS) on compliance of applicable ICDR Regulations in relation to issue of shares on preferential allotment basis. The same is uploaded in Company website at the given link <https://www.pelatro.com/announcements/>

The relevant details as required under the Regulation 30 of the Listing Regulations read with SEBI master circular dated July 11, 2023, bearing no. SEBI/HO/CFD/PoD2/CIR/P/2023/120, and SEBI circular dated July 13, 2023, bearing reference no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 for Preferential Issue of Equity Shares to ACPL, is enclosed as Annexure A.

The Meeting started at 12:00 P.M and concluded by 12:45 P.M

Kindly take the same on your records.

Thanking you.

Yours sincerely,
For Pelatro Limited



Khushboo Sharma
Company Secretary and Compliance Officer

Encl: as above

Annexure A-Preferential Issue of Equity Shares

Sr. No.	Disclosure requirement	Details
1.	Type of securities proposed to be issued.	Equity shares having face value of Rs.10/- each.
2.	Type of issuance	Preferential allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,90,736 (One Lakh Ninety Thousand Seven Hundred and Thirty-Six) Equity shares with a face value Rs. 10 /- (Rupees Ten only) each at an issue price of Rs. 366.70/- (Rupees Three Hundred and Sixty-Six and Seventy Paise) rounded off to the nearest Rupee to Rs. 367/- (Rupees Three Hundred and Sixty-Seven only) including a premium of Rs. 357/- (Rupees Three Hundred and Fifty-Seven only) per equity share for an aggregate amount of up to Rs. 7,00,00,112 (Rupees Seven Crores One Hundred and Twelve only)
Additional details in case of preferential issue		
4.	Names of the investors	Atlanta Capital Private Limited (ACPL)
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Post allotment of securities, ACPL will hold approximately 1.80% (One point eight zero percent) of the issued and paid-up equity share capital of the Company. Each share will be issued at issue price of Rs.367/- (Rupees Three Hundred and Sixty-Seven only)
6.	Issue Price	Rs.367/- (Rupees Three Hundred and Sixty-Seven only)
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	No convertible securities are being issued.

Annexure-B

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, and SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024.

SL No.	Particulars	Statutory Auditor
1.	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	Appointment of the Statutory Auditors
2.	Date of appointment / re-appointment/ cessation (as applicable)	June 17, 2025.
3.	Term of Appointment /re-appointment	For a period of 5 consecutive years commencing from FY 2025-26 till FY 2029-2030, subject to members' approval at the ensuing AGM.
4.	Brief profile (in case of appointment)	M/s. P. Chandrasekar LLP, established in 1988, has been delivering professional and quality-driven services. Built on the core values of responsibility, accountability, honesty, and integrity, the firm has earned the long-term trust of its clients. The firm is lead by Mr. P. Chandrasekaran along with 10 (ten) experienced partners, who specialize in Taxation, Management Consultancy, Mergers and Acquisitions, Capital Restructuring and Audit and Assurance, IND AS, IFC among other areas.
5.	Disclosure of relationships between Directors (in case of appointment of a Director)	Not Applicable