

Cancellation of Admission to Trading on AIM

On 31 August 2023, Pelatro Plc (the “Company” or “Pelatro”) announced the proposed cancellation of admission of its ordinary shares to trading on AIM (“Cancellation”).

The announcement can be found here:

<https://polaris.brighterir.com/public/pelatro/news/rns/story/ryj91kr>

and the associated shareholder Circular can be found here:

<https://www.pelatro.com/wp-content/uploads/2023/09/Notice-of-General-Meeting.pdf>

On 21 September 2023, the Company announced that, at the Company’s General Meeting, the Cancellation resolution was duly passed. In accordance with the passing of resolution 1, as set out in the Circular, the final day of trading of the Company’s Ordinary Shares on AIM was 28 September 2023, with the Cancellation taking effect at 7.00 a.m. on 29 September 2023. Accordingly the securities of Pelatro are not currently traded on a recognised Exchange.

The announcement can be found here:

<https://polaris.brighterir.com/public/pelatro/news/rns/story/rgzn3jw>

To facilitate future shareholder transactions in the Company, J P Jenkins has been appointed to provide a matched bargain facility and the Company’s Ordinary Shares have been admitted onto the J P Jenkins Ltd share matching platform under the ticker JPJ: PTRO.

JP Jenkins is a platform in UK for unlisted or unquoted assets in companies which enables shareholders and prospective investors to buy and sell their unquoted assets on a matched bargain basis. JP Jenkins is a trading name of InfnitX Limited and Appointed Representative of Prosper Capital LLP (FRN453007).

Shareholders wishing to trade these securities can do so through their stockbroker. Trades will be conducted at a level that JP Jenkins is able to match a willing seller and a willing buyer. Trades can be conducted, and limits can be accepted, during normal business hours. Shareholders or potential investors can place limits via their existing UK regulated stockbroker.

Shareholders considering buying, selling or otherwise dealing in the Company’s Ordinary Shares or any interest in them should take their own legal, financial and/or tax advice before doing so.

The indicative pricing for the ordinary shares (ISIN: GB00BYXH8F66), as well as the transaction history, will be available on the JP Jenkins website at:

<https://jpijenkins.com/company/pelatro-plc/>

For more information, please call +44(0)20 7469 0937